

Request for family law information



RED SECTIONS FOR YOUR INFORMATION

GREY SECTIONS TO FILL OUT

Before you start

Please complete every section of this form.

This form is in accordance with Form 6 of Schedule 1 of the Family Law (Superannuation) Regulations 2001. Under the Family Law Act, a request for information can only be made by an eligible person, who is defined as a member, spouse or prospective spouse, intending to enter a superannuation agreement with the member. If you have any questions about this form, please call us on **1300 033 166**.

1. Your details

Title	Mr	Mrs	Miss	Ms	Other	
Surname						Member number (if applicable)
Given name(s)						Date of birth
Residential address						
Suburb				State	Postcode	
Mobile/contact no.				Email		

YOUR BASIC INFO



I make the following declaration in support of my application to the trustee of TelstraSuper (the plan) for information about: (tick one option only)

- my superannuation interest.
- the superannuation interest of (spouse's name),
born on (spouse's date of birth) who is a member of the plan.

2. Your relationship to TelstraSuper

I am: (tick one option only)

- a member of the plan
- the spouse of (spouse's name) who is a member of the plan
intending to enter into a superannuation agreement under Part VIII B of the Family Law Act 1975
- with who is a member of the plan

3. Information purpose

I require the information to:

- assist me to properly negotiate a superannuation agreement
- assist me in connection with the operation of Part VIII B of the Family Law Act 1975

4. Your declaration and signature

When requesting Family Law information you are required to make a true and correct declaration. The penalty for making a false declaration is a maximum jail term of one year.

I agree that all of the information contained in this form is true and correct.

Signature Date

Please continue overleaf to specify the information you require.

5. Information required

Option 1 Standard information

Standard statement of member benefit*:

- total withdrawal benefit[†]
- tax and preservation information (not applicable to TelstraSuper RetireAccess).
- additional historical account information.

We will generally provide you with this form of information, unless advised otherwise.

Option 2 Withdrawal information

Statement of member withdrawal benefit:

- total withdrawal benefit[†]
- tax and preservation information (not applicable to TelstraSuper RetireAccess).

Option 3 Extensive information

Statement of member benefit with additional valuation information*:

- total withdrawal benefit[†]
- extensive historical information

For accumulation accounts:

- account balances at certain member statement dates
- account withdrawals during prescribed periods.

If you require this statement, please first seek independent advice.

[†] For Defined Benefit arrangements this is the balance calculated under the Family Law Regulations.

6. Date of information

For options marked with* you can specify a calculation date. The date you nominate must have already passed.

I require the statement requested to be calculated at a specific date.

The date I require is _____ (date must have passed)

7. Information recipient

I require the information to be sent to: (Select one option only)

me, at the address specified in Section 1 of this form

my lawyer (lawyer's name/firm)

of (lawyer's address)



Please return completed form to TelstraSuper:

PO Box 14309, MELBOURNE VIC 8001 or email contact@telstrasuper.com.au

Telstra Super Pty Ltd, ABN 86 007 422 522, AFSL 236709, is the trustee of the Telstra Superannuation Scheme ABN 85 502 108 833 (TelstraSuper).
Telephone 1300 033 166 Website telstrasuper.com.au

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